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HUARCHI GLOBAL GROUP HOLDINGS LIMITED

華記環球集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 2296

Warrant Code: 1642

EXPIRY OF SUBSCRIPTION RIGHTS ATTACHING TO THE WARRANTS

The subscription rights attaching to the Warrants have expired at 4:00 p.m. on Thursday, 26 May 2022.

As the trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 19 November 2021, trading in the Warrants has also been suspended for the same period. The last day of trading of the Warrants is Thursday, 26 May 2022. The last day of listing of the Warrants on the Stock Exchange will be Tuesday, 31 May 2022.

The board of directors (the “**Board**”) of Huarchi Global Group Holdings Limited (the “**Company**”) wishes to inform the holders of the bonus warrants issued by the Company (warrant code: 1642) (the “**Warrant(s)**”) entitling holders thereof (the “**Warrantholder(s)**”) to subscribe for new shares of HK\$0.01 each in the capital of the Company (the “**Share(s)**”) at the subscription price of HK\$1.5 per Share that, in accordance with the terms and conditions of the instrument dated 27 May 2021 creating and constituting the Warrants, the subscription rights attaching to the Warrants (the “**Subscription Rights**”) have expired at 4:00 p.m. on Thursday, 26 May 2022. Thereafter, any Subscription Rights not exercised by 4:00 p.m. on Thursday, 26 May 2022 have lapsed and certificates of the Warrants cease to be valid for any purpose.

As the trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 19 November 2021, trading in the Warrants has also been suspended for the same period. The last day of trading of the Warrants is Thursday, 26 May 2022. The last day of listing of the Warrants on the Stock Exchange will be Tuesday, 31 May 2022.

The listing of the Warrants will be withdrawn from the Stock Exchange with effect from 9:00 a.m. of Wednesday, 1 June 2022, and an application has been made to the Stock Exchange for the withdrawal of listing of the Warrants.

The closing prices of the Shares and the Warrants on the Stock Exchange on 18 November 2021 (being the trading day immediately before the suspension of trading in the Shares on the Stock Exchange) were HK\$1.06 per Share and HK\$0.079 per Warrant respectively.

Warrantholders who are in doubt as to their position or action to be taken are recommended to consult their stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 19 November 2021 and will remain suspended until further notice.

Shareholders and potential investors of the Company should note that the resumption of trading in the Shares on the Stock Exchange is subject to the fulfillment of the resumption guidance imposed by the Stock Exchange for resumption of trading in the Shares and it is uncertain whether the Company could successfully comply with the same. There is no guarantee that the resumption of trading in the Shares on the Stock Exchange will take place. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Huarchi Global Group Holdings Limited
Chang Wa Jeong
Executive Director

Hong Kong, 26 May 2022

As at the date of this announcement, Mr. Lou Cheok Meng (Chairman and Managing Director), Mr. Chang Wa Jeong and Mr. Ao Weng Kong are the executive directors of the Company; and Dr. Lam Chi Kit BBS MH JP, Dr. Sin Wai Chiu Joseph and Mr. Lo Chun Chiu Adrian are the independent non-executive directors of the Company.